

INSTRUCTIONS FOR GIFTS OF SECURITIES*

Thank you for contemplating a gift of securities to NYU Langone Medical Center. We appreciate your generosity and provide the following guide to make your gift transaction as simple as possible.

NOTE: ONLY A GIFT OF LONG TERM SECURITIES (HELD FOR AT LEAST ONE YEAR AND ONE DAY) WILL ENABLE YOU TO AVOID RECOGNITION OF THE CAPITAL GAIN AND TO DEDUCT THE FULL FAIR MARKET VALUE. PLEASE CONSULT YOUR TAX ADVISOR.

If the securities are held in your brokerage account, you may follow these procedures:

- If the securities have increased in value since you acquired them, and if you have held them over one year, you avoid recognition of the capital gain only if your broker transfers the securities themselves. *Do not have your broker sell the securities and transfer the proceeds.*
- Instruct your broker to transfer the securities to: JPMorgan Chase & Co., DTC #902, for New York University gift account number P25685. Contact person at JPMorgan Chase: Mary Leonard at 212-623-8739.
- Instruct your broker to call Elisa Cohen (212) 998-2790, or Tony Wong (212) 998-2798 at the NYU Treasurer's Office, to advise of the pending transfer to JPMorgan Chase. JPMorgan Chase may decline acceptance without prior notification from NYU of the exact number of shares to be transferred.
- Your broker will require you to provide your instructions in writing. The attached form sets forth the necessary instructions for your use.
- Call Marilyn Van Houten, NYU Langone Medical Center, at (212) 404-3653 to inform us of the upcoming transfer and to expedite its receipt and appropriate crediting at the University. If you are using the attached form to provide instructions to your broker, please fax a copy of the form to fax number (212) 404-3687, or send a copy to us at the above address.

*These instructions cannot be used for foreign exchange securities or mutual fund transfers.

AUTHORIZATION TO TRANSFER SECURITIES

If you intend to transfer securities held in your brokerage account, you may use this form to submit written instructions to your broker. Also, please mail or fax a copy of the completed form to NYU Langone Medical Center at (212) 404-3687 so we can expedite receipt and credit for your gift.

To: _____ (Broker)

_____ (Telephone)

From: _____ (Owner/Donor)

_____ (Telephone)

I hereby authorize you to execute a transfer of the following securities:

Brokerage Account No: _____
Name of Security: _____
Number of Shares: _____
Date Acquired (if known): _____

Please call Elisa Cohen (212) 998-2790, or Tony Wong (212) 998-2798 at the NYU Treasurer's Office, to advise of the forthcoming transfer to JPMorgan Chase & Co. JPMorgan Chase may decline acceptance without prior notification from NYU of the exact number of shares to be transferred.

Transfer the stated securities to JPMorgan Chase & Co., DTC #902, for New York University gift account number P25685. Contact person at JPMorgan Chase: Mary Leonard at 212-623-8739.

This gift is to be applied by NYU Langone Medical Center as follows: _____

Signature of Owner/Donor

Dated: _____